# REVIEW

# Diagnosis and Management of Gastroesophageal Reflux Disease: Current Insights

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**Abstract:** Gastroesophageal reflux disease (GERD) results from retrograde movement of gastric content into the esophagus and beyond, resulting in symptoms, mucosal injury and long-term complications. Typical symptoms of heartburn and regurgitation are highly suggestive of GERD, but atypical presentations require careful evaluation to rule out alternative diagnoses. Diagnostic modalities, including endoscopy, ambulatory reflux monitoring, and high-resolution manometry, play a pivotal role in confirming GERD and guiding personalized treatment. Management strategies consist of lifestyle modifications, pharmacologic therapy with anti-secretory agents, and adjunctive treatments such as alginates and baclofen. For refractory cases, surgical and endoscopic interventions offer durable symptom relief. Complications of GERD is generally favorable with appropriate treatment, although refractory cases require a tailored approach to address overlapping conditions such as disorders of gut-brain interaction and behavioral disorders. A multidisciplinary, patient-centered approach optimizes outcomes and improves the quality of life for individuals with GERD. This review provides a comprehensive overview of current insights into GERD, focusing on clinical presentation, diagnostic strategies, and therapeutic options.

**Keywords:** heartburn, laryngopharyngeal symptoms, ambulatory reflux monitoring, proton pump inhibitors, potassium-competitive acid blockers, antireflux surgery

#### Introduction

Gastroesophageal reflux disease (GERD) is characterized by symptoms and/or complications from the retrograde movement of gastric contents into the esophagus.<sup>1</sup> The prevalence of GERD is increasing worldwide and is believed to affect 8–33% of the world population.<sup>2</sup> Rates vary by region, with higher prevalence in Western countries and the United States (10–30%), while Western Asia (10–20%), the Middle East (8.7–33.1%), and Eastern Asia (<10%) report lower prevalence.<sup>3</sup> The healthcare burden of reflux disease is over \$10 billion in the United States alone,<sup>4</sup> driven by the costs of diagnostic testing, long-term pharmacotherapy, and management of complications. The economic burden is further compounded by the need for invasive intervention in refractory cases and the ongoing debate about the appropriateness of long-term antisecretory therapy.

The Montreal Consensus introduced a symptomatic definition of GERD, where troublesome symptoms and/or complications could contribute to the diagnosis of GERD.<sup>5</sup> However, symptoms attributed to GERD are not always substantiated by objective reflux evidence on esophageal testing.<sup>6</sup> Further, as many as half of all patients given empirical proton pump inhibitor (PPI) therapy report inadequate symptom relief.<sup>7</sup> The modern definition of actionable GERD requires conclusive evidence of reflux-related pathology, either endoscopic (eg, esophagitis, Barrett's esophagus) or based on ambulatory reflux monitoring using Lyon consensus thresholds, in the presence of compatible symptoms.<sup>8,9</sup> This review aims to provide a comprehensive overview of current insights into the diagnosis and management of GERD, emphasizing evidence-based approaches and recent advancements in the field.

# Symptoms of Gastroesophageal Reflux Disease

The spectrum of GERD symptoms can be categorized into typical and atypical symptoms (Table 1). Typical GERD symptoms include heartburn, acid regurgitation, and esophageal chest pain. Heartburn, described as a burning sensation beneath the breastbone, is the most prevalent and recognizable symptom of GERD. Heartburn can be triggered by meals, lying down, or bending over and is often relieved temporarily by antacids or antisecretory medications. Retrosternal chest pain, another typical symptom, can mimic cardiac pain, making it essential to rule out a cardiac etiology first in patients in whom coronary disease could coexist. While empiric treatment with PPIs can provide symptomatic relief in many patients, a significant placebo effect (10–25%) complicates the interpretation of treatment response.<sup>10</sup> Moreover, both heartburn and chest pain can arise from other conditions, such as esophageal motor disorders (eg, achalasia) or functional gastrointestinal disorders, emphasizing the need for objective diagnostic confirmation.

Regurgitation, the effortless retrograde movement of gastric contents into the mouth, is another typical symptom of GERD. Unlike heartburn, regurgitation often persists despite acid suppression, which converts acidic reflux into weakly acidic or non-acidic reflux. Regurgitation can cause significant discomfort and impair quality of life. Regurgitation must be carefully differentiated from rumination, a behavioral disorder characterized by an often pleasurable postprandial regurgitation that ceases when the regurgitate becomes acidic.<sup>11</sup> Rumination is treated with behavioral therapy and not acid suppression or antireflux surgery, underscoring the importance of accurate symptom differentiation in guiding treatment.

Atypical symptoms of GERD include laryngopharyngeal symptoms (LPS), of which chronic cough, throat clearing, hoarseness, voice change, mucus in throat may have a low but relevant relationship to laryngopharyngeal reflux disease (LPRD) in some individuals.<sup>12</sup> Chronic cough and throat clearing are infrequently attributable to GERD but may occur as part of a hyperresponsive state where reflux can be one among several triggers such as abrupt changes in temperature or humidity, prolonged talking, strong odors, and postnasal drip. Wheezing and asthma can sometimes improve with aggressive reflux management, underscoring the relationship to GERD in some instances.<sup>13</sup> Globus sensation (the feeling of a lump in the throat) can be a negative predictor of reflux disease and is often influenced by cognitive or behavioral factors.<sup>14,15</sup> Hoarseness, dyspepsia, nausea and abdominal pain also have a lower likelihood of being directly caused by reflux. Heartburn may be mischaracterized as epigastric or abdominal pain, where testing can differentiate GERD from other potential causes of these symptoms.<sup>16</sup> Gastric belching occurs from venting of swallowed air during transient lower

Typical Symptoms	Atypical Symptoms
<b>Heartburn</b> – Burning sensation behind the breastbone, worsened by meals, lying down, or bending over.	<b>Chronic Cough</b> – Persistent cough triggered by reflux episodes, either through a reflex mechanism or from micro-aspiration of refluxed gastric content.
<b>Regurgitation</b> – Effortless retrograde movement of gastric contents into the mouth, often post-prandial or while supine.	Hoarseness/Voice Changes/Laryngitis – potentially from irritation of the vocal cords from refluxed gastric content.
<b>Esophageal Chest Pain</b> – Retrosternal discomfort that may mimic cardiac pain.	<b>Belching</b> – both gastric and supragastric belching can trigger reflux or occur independently.
	Wheezing/Asthma-Like Symptoms – Microaspiration of acid resulting in worsening of bronchospasm
	<b>Dental Erosion</b> – Acid reflux leading to enamel damage and tooth sensitivity.
	<b>Epigastric Pain</b> – Generally not a GERD symptom unless heartburn is misreported as epigastric pain.
	<b>Globus –</b> sensation of something stuck or tightness in the neck, which has a very low likelihood of GERD
	<b>Dysphagia</b> - impairment in transit of food or bolus in the esophagus, typically from a stricture

Table I Typical and Atypical Symptoms of Gastroesophageal Reflux Disease

esophageal sphincter relaxations (TLESRs), which are also the primary mechanism underlying reflux; therefore, reflux can occur concurrent with belching in some patients.<sup>17</sup> However, supragastric belching is a behavioral disorder, even though this can also trigger reflux, further complicating the diagnostic picture.<sup>18</sup>

Dysphagia in the context of GERD can occur from reflux-induced esophageal strictures, advanced erosive esophagitis or rarely, esophageal cancer. In the absence of typical symptoms, dysphagia may indicate a non-GERD process such as eosinophilic esophagitis when accompanied by food impaction, or a motility disorder (eg achalasia) or neoplasia when associated with weight loss.

Therefore, although typical symptoms like heartburn and regurgitation are strongly suggestive, they are not pathognomonic of GERD and require corroborative diagnostic evidence. Atypical symptoms, though less specific, can still be associated with GERD in certain contexts, necessitating a comprehensive evaluation to rule out other causes and guide appropriate management.

# Diagnosis of Gastroesophageal Reflux Disease

The diagnosis of GERD relies on clinical presentation, response to empiric therapy trials, and findings on objective testing<sup>8</sup> (Table 2). While empiric PPI trials are often utilized in patients with typical symptoms, the presence of alarm symptoms, incomplete relief from empiric therapy, and atypical symptoms prompt evaluation using endoscopy, ambulatory reflux monitoring, and esophageal manometry (Figure 1).Isolated atypical symptoms in particular necessitate up-front testing rather than empiric treatment trials in view of high numbers needed to treat for a PPI response.<sup>19</sup> A tailored approach based on symptom profile and response to therapy ensures accurate diagnosis and optimizes patient outcomes.

#### Empiric Treatment Trials

Empiric PPI therapy is a pragmatic first step in patients manifesting typical GERD symptoms without alarm features (eg, dysphagia, weight loss, or gastrointestinal bleeding). On meta-analysis, a 1–2 week trial of twice daily PPI trial had a pooled sensitivity of 79% (95% CI 72–84%) and specificity of 45% (95% CI 40–49%) when compared to endoscopy and/or reflux monitoring.<sup>20</sup> Up to two-thirds may report benefit from a 4- to 8-week trial of once-daily PPI before breakfast.<sup>21</sup> If response is suboptimal, the dose can be increased to twice daily, the agent can be switched to a more potent PPI,<sup>22</sup> or replaced with a potassium competitive acid blocker (PCAB).<sup>23</sup> The 10–25% placebo effect and overlap with esophageal hypervigilance can confound the interpretation of treatment response.<sup>10,24</sup>

Modality	Conclusive Evidence	Supportive Evidence
Symptoms	None	Response of typical symptoms to acid suppression
Endoscopy	Los Angeles Grade B/C/D esophagitis Biopsy proven Barrett's esophagus Peptic stricture	Hiatus hernia
Ambulatory reflux monitoring	Acid exposure time >6% on 24-hour study Acid exposure time >6% on ≥2 days of prolonged pH monitoring study	Mean nocturnal baseline impedance <1500 ohms Reflux-symptom association Reflux episodes>80 on pH impedance monitoring
Esophageal manometry	None	Hiatus hernia Low esophagogastric junction barrier tone Ineffective esophageal motility Absent contractility
Barium esophagogram	None	Hiatus hernia
Functional lumen imaging probe	None	None

Table 2 Conclusive and Supportive Evidence of Gastro-Esophageal Reflux Disease



Figure I The spectrum of GERD pathophysiology, evaluation and management. (A). Pathophysiology. At the severe end of the GERD spectrum, the esophagogastric junction (EGJ) barrier can be disrupted, and a hiatus hernia could be present. Abnormal esophageal clearance from esophageal hypomotility can prolong esophageal reflux exposure. There is a significant overlap with increased esophageal symptom perception when the EGJ is intact, and esophageal hypersensitivity can coexist, with or without pathologic acid exposure. Symptoms identical to reflux can be seen with esophageal hypersensitivity alone in esophageal disorders of gut-brain interaction (E-DGBI).(B). Evaluation. The likelihood of abnormalities on endoscopy and reflux monitoring are higher in the context of EGJ disruption, when hiatus hernia, erosive esophagits, Barrett's esophagus and abnormal reflux burden are more likely. Esophageal tests are often normal in E-DGBI. While esophageal manometry can demonstrate hypomotility in advanced GERD phenotypes, manometry is typically not utilized to diagnose GERD. Reflux demonstrated on barium esophageament with antireflux surgery and endoscopic GERD management options is higher when there is EGJ disruption and when reflux burden is high. Medical management with acid suppression and adjunctive approaches may suffice when EGJ disruption is limited or absent. Behavioral therapy and neuromodulators are utilized for E-DGBI and for overlap between esophageal hypersensitivity and GERD. Diet and lifestyle measures are recommended for all patients with esophageal symptoms, regardless of where they land on the GERD spectrum.

The likelihood of symptom response is significantly lower in patients with LPS such as chronic cough and hoarseness, with numbers needed to treat ranging from 5 to 10 to as high as 80 in randomized controlled trials.<sup>19,25</sup> Since atypical symptoms are less likely to be directly related to reflux, up-front objective testing to identify or rule out reflux disease can be more cost-effective in guiding management.<sup>12,26</sup>

#### Endoscopy

A high-quality upper endoscopy has high specificity for objective evidence of GERD, but sensitivity is low since only a third of treatment naïve patients will manifest endoscopic abnormalities.<sup>27,28</sup> An upper endoscopy is indicated in patients with alarm symptoms, and when symptoms do not respond or worsen while on acid suppression.<sup>29</sup> In patients with no prior objective GERD evidence, termed "unproven GERD", upper endoscopy serves as the first step in diagnostic evaluation, where conclusive GERD evidence consists of esophagitis graded Los Angeles (LA) grade B or higher, biopsy proven Barrett's esophagus, or peptic stricture<sup>8</sup> (Figure 1). In unproven GERD, upper endoscopy is best performed after withholding acid suppression to increase diagnostic yield of erosive esophagitis and eosinophilic esophagitis.<sup>21</sup>

Upper endoscopy can provide adjunctive evidence for GERD by identifying disruption of the esophagogastric junction (EGJ), and evidence against GERD by demonstrating features of esophageal outflow obstruction. The EGJ is optimally inspected both anterograde and during retroflexion after adequate gastric insufflation with air, and graded using the Hill and the American Foregut Society (AFS) grading systems.<sup>27</sup> The esophageal lumen and EGJ can be inspected and scored on a 0–2 Likert scale for <u>Content</u> (none, liquids, solids), <u>Anatomy</u> (non-dilated, dilated, severely dilated), EGJ <u>R</u>esistance to endoscope passage (none, mild, severe) and <u>Stasis</u> changes (none, stasis changes, candida) to generate the

CARS score.<sup>30</sup> A CARS score  $\geq$ 4 has 68% sensitivity and 99% specificity for esophageal outflow obstruction from achalasia spectrum disorders.

Additional diagnostic modalities can be paired with upper endoscopy to increase the diagnostic yield. If no esophagitis or LA grade A esophagitis is seen, a prolonged wireless pH monitoring probe can be placed at the index endoscopy for ambulatory reflux monitoring.<sup>8,21</sup> High-definition white light endoscopy and narrow-band imaging (NBI) can augment visualization of minor reflux change and Barrett's esophagus. Functional lumen imaging probe (FLIP) can evaluate EGJ distensibility and esophageal body secondary peristalsis, but does not provide GERD diagnosis; instead, this modality has highest value in either establishing normal esophageal motor function, or in diagnosing achalasia spectrum disorders, especially when combined with the CARS score.<sup>31</sup> Mucosal devices to evaluate baseline impedance during index endoscopy continue to be studied.<sup>32</sup>

#### Ambulatory Reflux Monitoring

Ambulatory reflux monitoring is indicated in two specific situations: a) to diagnose or rule out GERD in patients with unproven GERD, when typical symptoms fail to improve on empiric acid suppression, or up-front in patients with isolated atypical symptoms (unproven GERD), and b) to diagnose or rule out refractory GERD in patients with proven GERD who fail to improve on optimized reflux management (proven GERD).<sup>8,33</sup> The choice of monitoring method depends on symptom presentation, whether GERD is unproven or proven, and why the test is being performed.

In unproven GERD with typical reflux symptoms, prolonged wireless pH monitoring (ideally for 96 hours) off acid suppression is the preferred diagnostic tool since this can be placed at index endoscopy if no conclusive GERD evidence is found.<sup>8,21</sup> Wireless pH monitoring may also be appropriate in LPS associated with typical symptoms.<sup>12</sup> Wireless pH monitoring overcomes day-to-day variability in acid exposure but only measures acid reflux episodes with a single recording site.<sup>34</sup> Catheter-based pH impedance monitoring can detect both acidic and weakly/non-acidic reflux episodes, height of reflux migration proximally, and air containing esophageal events such as air swallowing and belching, but is performed unsedated, and requires high-resolution manometry (HRM) for accurate probe positioning. Importantly, pH impedance monitoring can also measure esophageal baseline impedance, which is a longitudinal marker of reflux related mucosal damage.<sup>34</sup> However, wireless monitoring is better tolerated by patients compared to catheter-based systems.

Patients with proven GERD with persistent symptoms despite optimized PPI therapy benefit from catheter-based pHimpedance monitoring on therapy, where abnormal reflux metrics indicate refractory GERD that may benefit from escalation to PCAB or to invasive surgical options.<sup>8,35</sup> Conversely, normal metrics indicate controlled GERD. Ontherapy pH impedance monitoring in unproven GERD may identify refractory GERD, but does not discriminate between no GERD and controlled GERD; thus on-therapy testing of this kind is limited to proven GERD with persisting symptoms.<sup>8</sup>

The Lyon Consensus 2.0 identifies acid exposure time (AET) as the key metric from ambulatory reflux monitoring that defines conclusive GERD off-therapy and refractory GERD on-therapy (Table 2).<sup>8</sup> Adjunctive metrics of varying importance include mean nocturnal baseline impedance (MNBI) and total reflux episodes from pH impedance monitoring, as well as reflux symptom association (RSA) from either wireless pH monitoring or pH impedance monitoring.<sup>8</sup> The Lyon Score, designed from the Lyon Consensus 2.0 metrics, segregates esophageal symptom phenotypes, predicts response from antireflux management with better performance characteristics than the individual metrics that make up the score.<sup>36</sup>

#### **Esophageal Manometry**

Esophageal manometry is often normal in GERD, but hypomotility patterns such as ineffective esophageal motility (IEM) and absent contractility may be seen in reflux disease.<sup>37,38</sup> Standard HRM cannot be used to diagnose GERD, but is important in ruling out achalasia spectrum disorders in PPI non-response and prior to antireflux surgery (ARS).<sup>39,40</sup> Additionally, HRM is useful in characterizing EGJ tone and morphology. The Milan score, derived from HRM, utilizes esophageal hypomotility, EGJ barrier tone, EGJ morphology and response to the straight leg raise (SLR) maneuver, quantifies EGJ dysfunction and correlates with abnormal reflux burden in predicting response to GERD management, particularly ARS.<sup>41</sup>

## Other Tests

Barium studies characterize esophageal and EGJ anatomy and morphology and can demonstrate hiatus hernias and structural abnormalities resulting from reflux, especially in patients with dysphagia. However, reflux visualized on a barium study does not predict abnormal reflux burden, and lack of reflux on a barium study does not rule out pathologic GERD.<sup>42</sup> Therefore, barium esophagography is not a substitute for ambulatory reflux monitoring in the diagnosis of objective GERD.<sup>42,43</sup>

Identification of esophageal outflow obstruction and achalasia can be optimized using FLIP, but FLIP evaluation of EGJ barrier function in GERD does not discriminate symptomatic GERD from controls.<sup>44,45</sup> Therefore, FLIP does not have a role in the diagnosis of GERD or in deciding need for antireflux surgery.<sup>46</sup>

Salivary pepsin assays have been studied as non-invasive tools for the diagnosis of GERD, but have variable performance characteristics, and are not currently recommended for routine clinical use.<sup>47–49</sup> Scintigraphy has been used in research for evaluating esophageal transit but is not useful as a clinical tool for GERD diagnosis.

# **Differential Diagnosis**

Several conditions can mimic GERD symptoms and need to be distinguished using appropriate diagnostic tests.

# Eosinophilic Esophagitis

EoE, a chronic immune-mediated disorder with esophageal mucosal eosinophilia, can manifest chest pain, heartburn, dysphagia and food impaction.<sup>50</sup> Endoscopy can reveal circumferential rings, longitudinal furrows, luminal narrowing and white exudates, but endoscopy can also be visually normal. Esophageal biopsies with  $\geq$ 15 eosinophils per high-power field makes the diagnosis of EoE after exclusion of other causes of eosinophilia.<sup>51</sup> EoE may respond to acid suppression, therefore diagnostic yield can be higher if endoscopy is performed after withholding acid suppression for 2–4 weeks when the diagnosis is uncertain. Other treatment strategies include topical budesonide, dietary exclusion of food allergens, and biologic therapy targeting the immune cascade mediated by interleukin 4 and interleukin 13.<sup>51</sup>

# Achalasia Spectrum Disorders

The primary pathophysiologic abnormality in achalasia is abnormal esophageal inhibitory function resulting in incomplete LES relaxation and abnormal or absent esophageal body peristalsis.<sup>52</sup> Patients with achalasia can have chest pain, and along with regurgitation, this can be misidentified as GERD. In fact, achalasia spectrum disorders are identified on HRM in 1–2.5% of patients referred for ARS.<sup>39</sup> Achalasia can also be diagnosed in patients with dysphagia and absent contractility on HRM, especially in the absence of a hiatus hernia.<sup>53</sup> Careful evaluation, including use of adjunctive tests such as a timed upright barium esophagram and FLIP, can ensure that achalasia is identified when patients with esophageal symptoms do not respond to acid suppressive therapy,<sup>54</sup> since achalasia is managed very differently compared to GERD.

# Supragastric Belching and Rumination

Supragastric belching and rumination syndrome are behavioral disorders that can overlap with GERD with symptoms such as regurgitation and belching. Air is involuntarily injected or sucked into the esophagus followed by rapid expulsion with often loud and repetitive belches in supragastric belching.<sup>18</sup> The characteristic presentation of rumination syndrome consists of effortless regurgitation of recently ingested food, often with re-chewing or re-swallowing.<sup>55</sup> Both conditions can occur in isolation, or in conjunction with GERD, and the diagnosis can be confirmed using pH-impedance monitoring and/or HRM with post prandial monitoring in patients with characteristic symptoms.<sup>56</sup> Management includes behavioral interventions and treatment of underlying affective disorders.<sup>57</sup>

# Esophageal Disorders of Gut-Brain Interaction

Several esophageal disorders of gut-brain interaction (E-DGBI), also called functional esophageal disorders, have identical symptoms as GERD.<sup>58</sup> Functional heartburn and functional chest pain present with troublesome esophageal symptoms that do not respond to acid suppression and have normal endoscopy and normal esophageal reflux burden on ambulatory reflux monitoring. Reflux hypersensitivity presents with the same symptoms of heartburn and chest pain, but

there is reflux-symptom correlation indicating esophageal hypersensitivity to reflux events.<sup>58</sup> Increased esophageal symptom perception, anxiety and esophageal hypervigilance can participate in E-DGBI, and can also overlap with conclusive GERD.<sup>24</sup> Management consists of neuromodulators and behavioral therapy, and acid suppression is continued only if there is clear clinical benefit (Figure 1).

# Management Of Gastroesophageal Reflux Disease

Management options in GERD range from lifestyle and behavioral modifications, to acid suppression and adjunctive pharmacotherapy, to permanent augmentation of the EGJ using endoscopic and surgical techniques (Figure 1). Tailoring management to the individual patient allows personalization of treatment taking into consideration symptom severity, pathophysiology, patient preferences, and available local expertise.

#### Lifestyle And Dietary Modifications

Simple lifestyle changes consist of eating smaller meals, not lying down within 2–3 hours of eating, and sleeping with the head end of the bed raised.<sup>59</sup> Sleeping in the left lateral position is associated with less supine reflux compared to the right lateral position, and electronic devices have been developed to alert patients when they turn on their right side.<sup>60</sup> If dietary triggers such as spicy foods, citrus fruits, caffeine, chocolate, carbonated beverages, and fatty or fried meals bring on symptoms, these can be avoided.<sup>61</sup> Stopping smoking and excessive alcohol consumption are additional lifestyle modifications that can be helpful in reducing GERD symptoms.

Obesity is an important risk factor for GERD, and GERD prevalence is higher in obese individuals with an odds ratio of 1.73 (95% confidence intervals 1.46–2.06) compared to those without obesity.<sup>3</sup> Weight loss can reduce intrabdominal pressure and can result in lower esophageal acid burden. Even modest reduction of 5–10% of excess body weight can improve GERD symptoms and reduce the need for pharmacologic GERD therapy.<sup>62</sup>

#### Acid Suppression Therapy

Pharmacologic therapy with acid suppressive agents is an important component of GERD management, not just for symptom control, but also for healing of erosive esophagitis and maintenance of healing (Figure 1).

#### **Proton Pump Inhibitors**

PPIs irreversibly inhibit the gastric  $H^+/K^+$  ATPase enzyme to reduce gastric acid secretion and have remained first-line agents for GERD management over the past three decades.<sup>19,63</sup> For optimal efficacy, PPIs are administered 30–45 minutes before the first meal of the day, and similarly before the evening meal for twice daily dosing, to coincide with activation of proton pumps by the meal. PPIs have demonstrable efficacy in healing erosive esophagitis and maintaining healing in >80% of patients in meta-analysis of randomized controlled trials.<sup>64</sup> PPIs prevent complications such as peptic strictures and progression of Barrett's esophagus. PPIs are also effective in alleviating typical GERD symptoms,<sup>19</sup> especially in confirmed GERD,<sup>65</sup> with long-term efficacy matching that from laparoscopic antireflux surgery (ARS).<sup>66</sup>

Although long-term PPI use has been linked to several potential risks, only an increased risk of gastrointestinal infections (eg, Clostridioides difficile) has been conclusively demonstrated in a large prospective study comparing PPI use with placebo in the rivaroxaban vs aspirin trial over >53,000 patient-years of follow-up.<sup>67</sup> When used for appropriate indications, PPI benefits far outweigh risks.<sup>63</sup> However, PPI continue to be prescribed for inconsistent indications, and careful scrutiny of the reason why a PPI is prescribed is important in determining need for long-term use.<sup>21</sup>

#### Histamine-2 Receptor Antagonists (H<sub>2</sub>RAs)

 $H_2RAs$ , such as ranitidine and famotidine block histamine-mediated acid secretion in the stomach and are generally less potent than PPIs.<sup>64</sup> These agents are alternatives for patients with mild GERD symptoms, especially as a step-down approach when symptoms improve on PPI.<sup>68</sup>  $H_2RAs$  have been studied as adjunctive bedtime options to control nighttime GERD symptoms for nocturnal acid breakthrough.<sup>69</sup> However, these medications may lose efficacy over time due to tachyphylaxis.<sup>70</sup>  $H_2RAs$  are often used as rescue therapy for breakthrough symptoms and pre-emptively prior to meals that could provoke heartburn.

## Potassium-Competitive Acid Blockers (PCABs)

PCABs competitively and reversibly block the potassium binding site of the H<sup>+</sup>/K<sup>+</sup> ATPase enzyme on the gastric parietal cell and thus can dissociate from inactivated proton pumps to block additional pumps.<sup>71,72</sup> They also do not require to be administered before meals and can block unstimulated proton pumps. Thus, PCABs such as vonoprazan, tegoprazan and fexuprazan offer rapid and sustained acid inhibition, including control of nocturnal acid breakthrough.<sup>72</sup> PCABs have been demonstrated to have rates of healing of advanced grade esophagitis significantly higher than with PPIs.<sup>73</sup> These agents rapidly control typical GERD symptoms more often than placebo.<sup>23,74</sup> Thus, PCABs have an important role in both symptom control and healing of advanced grade esophagitis, and have been elevated to first-line use in GERD as an alternative to PPIs in some regions of the world.<sup>75</sup>

# Adjunctive Therapies

Adjunctive therapies can target specific mechanisms in patients with breakthrough symptoms or persistent symptoms in the context of GERD.

### Antacids, Alginates and Mucosal Protective Agents

Antacids neutralize acid in the esophagus and stomach, providing short-term GERD symptom relief.<sup>76</sup> Alginates are derived from seaweed and form a physical barrier at the interface between gastric contents and the esophagus. They also coat the mucosa of the esophagus. Alginates, either by themselves or in combination with antacids, used as needed or scheduled, are particularly effective for postprandial and nocturnal symptoms.<sup>77</sup> Sucralfate, a mucosal protective agent, binds to eroded mucosa and can be used to promote healing of erosive esophagitis.<sup>78</sup> This agent has also been used in pregnant women with reflux symptoms, since it is not absorbed.

#### Baclofen

Baclofen is a gamma-aminobutyric acid (GABA-B) agonist that reduces frequency of TLESRs and thereby reduces reflux events and esophageal acid exposure.<sup>79,80</sup> This agent may be particularly effective in regurgitation-predominant reflux, and in belching-related symptoms. Baclofen use is limited by side effects such as dizziness, fatigue, and sleepiness.

#### Prokinetics

Although prokinetics (eg metoclopramide, domperidone) can augment esophageal peristalsis, adding a prokinetic only modestly improves symptoms, without improvement in healing or esophageal peristalsis, and potential increase in side effects, although gastric emptying could improve in patients with concurrent gastroparesis.<sup>81,82</sup>

#### **Diaphragmatic Breathing**

By consciously engaging the diaphragm during breathing, frequency of reflux episodes can be reduced by strengthening the diaphragmatic component of the anti-reflux barrier, thereby reducing the frequency of reflux episodes.<sup>83</sup> Diaphragmatic breathing can be recommended as an adjunct in patients with post-prandial reflux, belching symptoms, and rumination syndrome.<sup>21</sup>

# Cognitive Behavioral Therapy (CBT) and Gut Directed Hypnotherapy

Hypervigilance and symptom-specific anxiety are prevalent in patients with persisting esophageal symptoms despite seemingly adequate GERD therapy.<sup>21,84,85</sup> Behavioral interventions, including CBT and hypnotherapy, have shown promise in patients with symptoms exacerbated by stress, anxiety, or esophageal hypervigilance.<sup>86</sup> These therapies aim to reduce the psychological burden of GERD and improve coping mechanisms, leading to better symptom control and quality of life.<sup>87</sup>

# Surgical and Endoscopic Interventions

Invasive management options for GERD consist of surgical and endoscopic interventions that aim to restore EGJ integrity and reduce reflux episodes (Figure 1). These are options for patients with objective refractory GERD despite

optimized medical management, for patients with well-characterized GERD who wish to avoid long-term medication use, and for patients with significant disruption of the anti-reflux barrier with large hiatus hernias.<sup>88</sup>

#### Laparoscopic Fundoplication

The standard invasive anti-reflux procedure is laparoscopic fundoplication, which consists of repair of the diaphragmatic hiatus, restoration of the intra-abdominal location of the LES, and wrapping of the gastric fundus around the LES, either completely (Nissen fundoplication) or partially (Toupet or Dor fundoplication).<sup>19</sup> Long-term symptom control achieved in 80–90% of patients, although many patients resume medical management with a PPI after varying periods of time.<sup>89</sup> New symptoms including dysphagia, gas-bloat, dumping syndrome and symptoms related to delayed gastric emptying are potential complications that patients need to be aware.

#### Transoral Incisionless Fundoplication (TIF)

Reinforcement of the EGJ similar to that achieved with fundoplication can be achieved with TIF, a minimally invasive endoscopic alternative to traditional fundoplication. TIF is performed using a specialized device inserted through the mouth, without the need for external incisions. TIF is particularly suitable for patients with regurgitation-predominant GERD without a large hiatus hernia who prefer a less invasive option.<sup>90</sup> When a hiatus hernia is present, a modification of the procedure that involves laparoscopic hiatus repair (C-TIF) has been investigated as an alternative to fundoplication. Short- and intermediate-term efficacy has been demonstrated.<sup>91</sup>

#### Magnetic Sphincter Augmentation (MSA)

A bracelet of magnetic titanium beads implanted around the LES enhances sphincter competency while allowing physiological function and swallow induced esophageal emptying, termed MSA.<sup>92</sup> MSA is an option for control of regurgitation-predominant symptoms while preserving the ability to belch and vomit, and a lower risk of gas-bloat syndrome compared to laparoscopic fundoplication.<sup>93</sup> Long-term studies have demonstrated good symptom control and high patient satisfaction scores with MSA, although dysphagia and device erosion into the esophagus are risks necessitating explant of the device.<sup>94</sup>

#### Roux-En-Y Gastric Bypass

When GERD is diagnosed in obese individuals, a Roux-en-Y gastric bypass can control reflux symptoms while also facilitating significant weight loss.<sup>19</sup> In contrast, a sleeve gastrectomy can induce de novo GERD symptoms or exacerbate existing symptoms, and is not recommended in patients with GERD.<sup>95</sup> Roux-en-Y gastric bypass is considered the anti-reflux procedure of choice in obese patients with GERD, as it addresses both body weight and GERD simultaneously.<sup>96,97</sup>

# Complications

Complications can arise from chronic exposure of the esophageal mucosa to gastric acid and other refluxate components, as well as from the effects of reflux on adjacent organs (Table 2).

#### **Esophageal Strictures**

Chronic inflammation from repeated acid exposure can lead to narrowing of the esophageal lumen from fibrosis and scarring to form strictures.<sup>98</sup> The primary manifestation is intermittent solid food dysphagia. Strictures can be identified during endoscopy, when therapeutic dilation can be performed using balloon or bougie dilators. While symptoms improve with dilation, strictures can recur, and repeat dilation is often needed at varying intervals.<sup>99</sup> Continuous acid suppression can help reduce recurrence. Steroid injection into rents created by dilation can increase interval to symptom recurrence in refractory strictures.<sup>99</sup>

#### Barrett's Esophagus

In predisposed individuals, the normal esophageal squamous epithelium may be replaced with metaplastic columnar epithelium in long standing reflux disease, termed Barrett's esophagus. While this is a protective response to chronic acid exposure and may reduce reflux symptom perception, it confers an increased risk of esophageal adenocarcinoma. The

diagnosis is made during endoscopic screening, which is indicated in high-risk populations, including long-standing GERD ( $\geq$ 5 years), male gender, age >50 years, obesity, and a family history of Barrett's or esophageal cancer.<sup>100</sup> Barrett's esophagus appears as tongues or circumferential segments of salmon colored mucosa in the distal esophagus, and histopathology demonstrating intestinal metaplasia with goblet cells is required to confirm the diagnosis. Surveillance biopsies are recommended every 3–5 years to detect dysplasia or early malignancy, at intervals determined by the degree of dysplasia.<sup>100</sup> Patients with dysplasia can be managed with endoscopic therapies such as radiofrequency ablation and/or endoscopic mucosal resection, with high rates of success in eradicating dysplasia and preventing progression to adenocarcinoma when combined with continued surveillance.

#### Esophageal Adenocarcinoma

Esophageal adenocarcinoma typically arises from dysplastic changes within Barrett's esophagus, although many patients with esophageal adenocarcinoma may not have had a prior GERD or Barrett's esophagus diagnosis.<sup>101</sup> The risk of progression from Barrett's esophagus to adenocarcinoma is approximately 0.1–0.5% per year, underscoring the importance of maintenance GERD management and regular surveillance in at-risk individuals.<sup>100</sup> Early detection and advances in endoscopic therapies have improved outcomes for patients with high-grade dysplasia or early-stage cancer.

#### **Pulmonary Aspiration Syndromes**

Chronic aspiration of gastric contents into the airways can lead to a spectrum of pulmonary complications, including recurrent pneumonia, bronchitis, and bronchiectasis.<sup>102</sup> The risk of aspiration syndromes may be higher in patients with nocturnal reflux, especially when protective reflexes are impaired, such as the elderly or patients with neurological disorders. Symptoms may include chronic cough, wheezing, and recurrent respiratory infections. Diagnosis can be challenging, as the mere presence of coexistent GERD may not imply causality; furthermore, aspiration can occur silently without overt symptoms. Ambulatory pH-impedance monitoring and bronchoscopy with bronchoalveolar lavage can provide evidence for pulmonary aspiration of gastric refluxate.<sup>102,103</sup> Patients with recurrent aspiration benefit from gravitational measures including elevating the head of the bed and avoiding late-night meals and using prokinetic agents to improve gastric emptying when gastroparesis coexists.<sup>102</sup>

#### Idiopathic Pulmonary Fibrosis

A potential link between chronic GERD and idiopathic pulmonary fibrosis (IPF), a progressive and often fatal lung disease characterized by fibrosis of the pulmonary parenchyma.<sup>102</sup> Microaspiration of gastric contents may trigger an inflammatory response in the lungs, leading to fibrosis in predisposed individuals.<sup>104</sup> There is limited evidence suggesting that aggressive acid suppression or anti-reflux surgery may slow disease progression. Further research is needed to establish a definitive causal relationship and guide management. Aggressive acid suppression and lifestyle modifications are recommended, and in select cases, anti-reflux surgery may be reasonable.<sup>102</sup>

# Asthma

While GERD is common in asthmatics, causality is difficult to establish despite as many as 75% of asthmatics reporting reflux symptoms. The relationship between GERD and asthma is bidirectional: reflux can trigger bronchospasm through vagal reflexes or direct aspiration, while asthma can exacerbate reflux by increasing intra-abdominal pressure.<sup>105</sup> Additionally, bronchodilators can reduce LES tone and promote reflux. Patients with difficult-to-control asthma need to be evaluated for GERD, as focused reflux management may improve respiratory symptoms. However, the response to acid suppression therapy is variable, and not all patients experience significant improvement in asthma control.<sup>106</sup> In severe cases with well-documented GERD, surgical interventions such as fundoplication may be necessary.

# **Prognosis**

The overall prognosis for patients with GERD is generally good, particularly when the condition is diagnosed early and managed effectively. With appropriate medical treatment, most patients achieve significant symptom relief and improved quality of life. ARS offers comparable long-term outcomes and provides durable symptom improvement in well-selected patients.

When symptoms persist despite adequate management, GERD can be refractory to medical management, especially when the antireflux barrier is disrupted. Symptoms may also persist from overlapping mechanisms such as reflux hypersensitivity or functional heartburn, which require alternative management strategies. Esophageal physiologic testing can help identify the mechanism for refractoriness of symptoms in previously proven GERD, which can lead to focused management ranging from escalated medical management to ARS. Overall, with timely and individualized management, the prognosis for GERD remains favorable even in refractory GERD.

# Disclosure

CPG reports consulting for Medtronic, Alimentiv, Braintree, Phathom; speaker for Carnot. The authors report no other conflicts of interest in this work.

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