REVIEW

Fractures in the elderly: when is hip replacement a necessity?

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Toronto Western Hospital, Toronto, Ontario, Canada **Abstract:** As the world's population ages, hip fractures pose a significant health care problem. Hip fractures in the elderly are associated with impaired mobility, and increased morbidity and mortality. Associated conditions, such as osteoporosis, medical comorbidity, and dementia, pose a significant concern and determine optimal treatment. One-year mortality rates currently range from 14% to 36%, and care for these patients represents a major global economic burden. The incidence of hip fractures is bimodal in its distribution. Young adult hip fractures are the result of high energy trauma, and the larger peak seen in the elderly population is secondary to low-energy injuries. The predilection for the site of fracture at the neck of femur falls into two major subgroups. Pertrochanteric fractures occur when the injury is extracapsular and the blood supply to the head of femur is unaffected. The management of this group involves internal fixation through a sliding hip screw device or intramedullary fixation device, both of which have good results. The other group of patients who sustain an intracapsular fracture at the femoral neck are at increased risk of nonunion and osteonecrosis. Recent papers in the literature have shown better functional outcomes with a primary hip replacement over other treatment modalities. This article reviews the current literature and indications for a primary total hip replacement in these patients.

Keywords: hip fractures, elderly, hip replacement

Introduction

As the world's population ages, hip fractures pose a significant health care problem. Hip fractures in the elderly are associated with impaired mobility, poor balance, delayed reaction times, and compromised vision.¹ Associated conditions such as osteoporosis, medical comorbidity, and dementia pose a significant concern. One-year mortality rates currently range from 14% to 36%.²⁻⁴ Care for these patients represents a major global economic burden.⁵ Selection of treatment is determined by the general physical and mental capacity of these patients.

Epidemiology

In 1996, the US Department of Health and Human Services reported approximately 340,000 hip fractures annually in the US alone, with 90% of fractures occurring in people older than 65 years.⁶ Worldwide, numbers of elderly people are projected to double by the year 2040, portending a substantially increased hip fracture burden on public health care systems. The growth of the elderly population is predicted to be more marked in Latin America, Asia, the Middle East, and Africa, compared with Europe and North America.⁷

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The incidence of hip fractures is bimodal in its distribution. Young adult hip fractures are generally the result of high-energy trauma, and the larger peak seen in the elderly population is secondary low-energy injuries.⁸ It is estimated that the lifetime risk for hip fractures is 23.3% for men and 11.2% for women.⁹

Elderly people are prone to frequent falls secondary to poor balance, physical illness, medications, deteriorating vision, and environmental hazards.¹⁰ Lack of protective mechanisms, such as use of the hands to break a fall and lack of coordination contribute to the increased incidence of fractures in the elderly. Associated reduction in bone mineral density also contributes to the risk of fractures.

The use of hip protector pads has had mixed results. These devices consist of a contoured plastic or foam shield which can be worn in specially designed pockets in the underwear. The pad is designed to absorb or dissipate energy and is placed over the greater trochanter.^{11,12} Conflicting reports exist on the efficacy of hip protector pads in reducing the incidence of hip fractures. ^{13–15} The use of hip protectors has been shown to reduce the incidence of hip fractures in nursing home residents, possibly due to increased compliance.¹⁵

Financial burden

Numerous reports exist in the literature looking at the financial burden of a fractured hip.^{16–18} A typical patient spends US\$40,000 in the first year following hip fracture on direct medical costs and almost US \$5000 in subsequent years.^{19–21} Reports from Europe suggest that the average cost for treatment following a hip fracture is €20,000.²² The financial burden of loss of employment of family members and caregiver burden has not been included in these analyses. Annual health care spending for hip fractures in the US is estimated to be more than US \$15 billion.¹⁷ This places an enormous burden on orthopedic teams to ensure that the optimal treatment is selected to ensure a quick return to preinjury level of function with minimal reoperation rates in these patients.²³

Classification and management options

The goals of management in these patients are well recognized, ie, pain relief, early mobilization, accelerated rehabilitation to preinjury levels, and maintenance of an independent lifestyle. Fractures of the proximal femur occur in two anatomically distinct regions. Pertrochanteric and subtrochanteric fractures are more likely to occur in patients with a previously stiff hip secondary to arthritis. The fracture is extracapsular and the blood supply to the femoral head is well preserved. These fractures can be treated with a cephalomedullary nail or a sliding hip screw device as the primary operative fixation method. This allows the patients to mobilize early and carries a low risk of osteonecrosis.

Intracapsular fractures can be classified into displaced or undisplaced femoral neck fractures. The risk of osteonecrosis is lower following undisplaced fractures.²⁴

Displaced intracapsular fractures are associated with osteoporosis and with an increased incidence of osteonecrosis. Because the blood supply to the head of the femur is likely to be damaged, treatment options include internal fixation, hemiarthroplasty, and total hip arthroplasty. The ideal choice of operative treatment depends on the general physical condition and mental capacity of the patient.

Compelling evidence is now available to suggest that total hip arthroplasty is the treatment of choice in patients who are biologically fit.

Postoperative rehabilitation has been shown to reduce hospital stay and medical complications, improve functional outcome, reduce admissions to nursing homes, and help elderly patients return to their preinjury mobility state.^{25,26} Various strategies, including treadmill gait training and quadriceps muscle neurostimulation, have been used. Binder et al compared low intensity training and extended rehabilitation with progressive resistance exercises in a community setting and concluded that there was better physical function, quality of life, and reduced disability in the extended group.²⁷ Halbert et al, in their review of 11 randomized controlled trials, concluded that 16% of people are less likely to have a poor outcome, defined as death or admission to nursing home, after multidisciplinary postoperative rehabilitation supervised by a rehabilitation physician or a geriatrician, as compared with standard orthopedic rehabilitation.28

In addition to the fracture, attention should also be directed to overall care, including associated medical conditions, such as anemia, chest infection, and urinary tract infections. Many of these elderly patients also have previously undiagnosed cardiac problems, the presence of which may alter the surgical options. Dementia is another significant comorbidity which affects the surgical options and outcome. The role of the geriatrician is invaluable in reducing the complications from medical comorbidity.

Undisplaced fractures

Debate exists about the need for operative management of undisplaced intracapsular fractures. Elderly patients with medical comorbidities that place them at high risk for anesthesia and surgery-related complications can

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be managed nonoperatively. Venous thromboembolism prophylaxis and skin care is recommended in these patients to avoid pressure ulcer formation.²⁹

Nonambulatory patients and patients suffering from severe dementia who have minimal discomfort may also be treated nonoperatively. The risk of displacement of these fractures has been reported in the literature at about 20%.³⁰ Valgus impacted fractures of the femoral neck are stable injuries that can be managed nonoperatively. The advantages of surgical fixation for nondisplaced fractures are early patient mobilization and minimal risk of subsequent displacement of a nondisplaced fracture. Raaymakers and Marti reported an 86% union rate in their study of 170 consecutive patients with impacted femoral neck fractures who were treated with early mobilization and weight bearing. Patients older than 70 years and in poor general health had the highest rate of secondary displacement.³⁰

Conn and Parker examined 375 patients with nondisplaced intracapsular fractures treated with internal fixation. They noted a nonunion rate of 6.4% and an osteonecrosis rate of 4.0%. Age, walking ability, degree of impaction evident on an anteroposterior radiograph, and angulation on a lateral radiograph were determined to be predictive of healing complications. In this study, the conversion rate to arthroplasty was 7.7%.³¹

In their series of 1400 patients, Parker et al performed a cost-benefit analysis of various methods of treatment of hip fractures. The authors estimated a 30% 1-year mortality rate for patients whose nondisplaced subcapital fractures were treated nonsurgically and who had an uneventful union. For those patients with displaced subcapital fractures, the authors predicted a 90% 1-year mortality rate secondary to pneumonia, bedsores, and pulmonary emboli.³²

Displaced fractures

The patient with a displaced femoral neck fracture is at significant risk for osteonecrosis and nonunion. Reported rates vary from 10% to 40%.³³ Factors that determine the risk include age, displacement of fracture, and delay in operative fixation.³⁴ Treatment options include closed reduction and internal fixation, open reduction and internal fixation (ORIF) with various devices, hemiarthroplasty (unipolar and bipolar), and total hip arthroplasty.

Total hip arthroplasty versus ORIF

Total hip arthroplasty as the primary operative procedure in elderly patients with a displaced hip fracture is becoming increasingly popular. Numerous reports have shown better functional and quality of life outcomes when compared with other modalities. $^{\rm 35-37}$

Blomfeldt et al conducted a prospective randomized controlled trial in 102 patients (mean age 80 years) with displaced femoral neck fractures treated with either internal fixation or total hip arthroplasty.³⁸ Outcomes measures included ability to perform activities of daily living, ability to live independently, health-related quality of life, complications, and revision surgery. At 2-year follow-up, the complication rate (36% versus 4%, P < 0.001) and revision rate (42% versus 4%, P < 0.001) were significantly higher in the internal fixation group than in patients treated with total hip arthroplasty. Hip function in terms of quality of life (P < 0.05), comfort (P < 0.005), motion (P < 0.05), and walking ability (P < 0.05) were all significantly better in this group of independent, cognitively intact patients treated with total hip arthroplasty. At 4-year follow-up, the same investigators reported that the incidence of complications and revisions in the internal fixation group had increased but that no additional complications occurred and no revisions were required in the arthroplasty group.

Tidermark et al compared the outcomes of bipolar hemiarthroplasty and total hip arthroplasty in the treatment of displaced femoral neck fractures in a healthy, active, and alert elderly patient group.³⁵ They concluded that the total hip arthroplasty group had better results and better functional outcome, with no increase in complication rates. They also reported no dislocations in their study.

Similar results were seen in a larger randomized controlled trial conducted by Rogmark et al who noted improved pain scores (P < 0.05) and walking ability (P < 0.05) in the total hip arthroplasty group. The mortality rate at 2-year follow-up was 21% for both groups, with a higher mortality rate among men versus women (33% versus 18%, respectively).³⁶

Johansson et al also found an increased rate of complications at 3-month and 1-year follow-up in patients with intact cognition who underwent internal fixation compared with total hip arthroplasty (54% versus 22%). In the same study, the authors concluded that complication and mortality rates were higher in patients with compromised mental status (57.7% versus 12.7%) compared with those having normal mental function.³⁹

Ravikumar and Marsh performed a randomized controlled trial of 290 patients older than 65 years, comparing internal fixation, hemiarthroplasty, and total hip arthroplasty. At 13-year follow-up, revision rates were the lowest (6.75%) and Harris hip scores were higher (80) in the patients who had undergone total hip arthroplasty. The internal fixation



Figure I Algorithm for management of displaced fractures in the elderly. Abbreviation: ORIF, open reduction and internal fixation.

and hemiarthroplasty groups had revision rates of 33% and 24%, respectively.³⁷

Skinner et al also randomized 278 patients to ORIF, hemiarthroplasty, or total hip arthroplasty for displaced femoral neck fractures. They showed equivalent mortality at 1 year postoperatively (25%). The internal fixation group exhibited the highest revision rate (25%). Pain relief and mobility were best in the total hip arthroplasty group.⁴⁰

A recent multicenter randomized controlled trial comparing internal fixation, hemiarthroplasty, and total hip arthroplasty in cognitively intact patients was performed by Keating et al.⁴¹ In total, 207 patients were recruited into the study comparing the three methods of treatment of displaced neck of femur fractures in healthy elderly patients. At 2-year follow-up, revision surgery was required in 39% of the internal fixation group, 5% of the hemiarthroplasty group, and 9% of the total hip arthroplasty group. The total hip arthroplasty group had significantly better functional outcome scores at 24 months as compared with the other two groups. Economic analysis of the data revealed that the internal fixation group was most costeffective in the acute fixation period, but the cost saving was eroded when subsequent admissions for revision were factored in.

Bhandari et al conducted a meta-analysis of all randomized controlled trials comparing internal fixation and arthroplasty reported over a 33-year period. Cumulative data showed a decreased rate of revision surgery in the arthroplasty group and an increased risk of infection.⁴² The relative risk of mortality in the arthroplasty group was higher during the first 4 months postoperatively but was no longer evident at 1-year follow-up.

Reviewing the current literature, there is no consensus either supporting or rejecting the use of bipolar over unipolar hemiarthroplasty.^{43,44} The factors leading to increased acetabular cartilage erosion are age, associated osteoporosis, activity level, and length of follow-up. Unipolar hemiarthroplasty is generally recommended in older patients who are less active and have a shorter life expectancy. These patients would benefit least from the potential advantage of the more expensive bipolar prostheses. Compared with the unipolar prosthesis, bipolar prostheses have increased risk of polymer wear, dislocation requiring open reduction, and increased cost. The use of a bipolar prosthesis must be carefully evaluated when using it in elderly patients.

Bhandari et al in their paper reported that many surgeons felt that the short-term outcome following surgery was similar between the bipolar and total hip arthroplasty groups.⁴⁵ However, reports do exist showing that the bipolar movement effect is lost and the device functions in a unipolar manner within 3–12 months post surgery.⁴⁶

There has been much discussion about the complications following primary total hip arthroplasty, most notably an increased risk of dislocation, blood loss, and infections. Dislocation is a potentially disabling complication and reduces the quality of life for the patient. The increased dislocation rate for total hip arthroplasty in the fracture patient versus the elective arthritis patient has been attributed to increased range of motion. The rates of dislocation following total hip arthroplasty for fracture have ranged from 13% to 29% in patients who underwent a posterior approach.^{37,39,41} Johanssen et al



Figure 2 Displaced fracture neck of femur in an independently mobile 78 year old.

reported a dislocation rate of 32% in mentally impaired elderly patients compared with 12% in lucid patients.³⁹

In their study of 120 patients, Blomfeldt et al report no dislocations following an anterolateral approach.³⁸ Rogmark et al followed up 450 patients from the same institution and report no dislocations.³⁶



Figure 3 Immediate postoperative radiographs post total hip arthroplasty.

In their review of the Swedish hip registry, Leonardsson et al compared rates of revision between patients who underwent total hip arthroplasty for subcapital femoral neck fractures and those who underwent total hip arthroplasty for other reasons.⁴⁷ They reported a 1.9% revision rate for dislocation in the fracture group compared with 0.7% in the other group. They also report that the risk of dislocation in the hips was 1.7 times higher when operated through the posterior approach.

Keene and Parker conducted a prospective study of 531 patients who underwent hemiarthroplasty with either an anterolateral or a posterior approach.⁴⁸ The anterolateral approach was associated with increased surgical time (8 minutes longer), blood loss, and superficial infection (6% versus 2.6%). However, the report also indicated that the posterior approach was associated with a higher dislocation rate (4.3% versus 1.7%) and more thromboembolic complications (9.2% versus 1.3%). There was no difference in duration of hospital stay or mortality, and the authors suggested that surgeon comfort with the approach should dictate the exposure used.

Sierra et al reported no significant differences in dislocation rates between anterolateral, posterolateral, and transtrochanteric approaches in a series of 1812 bipolar hemiarthroplasties.⁴⁹ The authors noted a total of only 32 dislocations, half of which occurred during the first 6 months postoperatively.

Varley and Parker performed a systematic literature review of dislocations and surgical approach over a 40-year period.⁵⁰ They found that the rate of dislocation with a posterior approach was 5.1% compared with 2.4% for an anterior approach.

A recent meta-analysis looking at 1669 patients from seven randomized controlled trials and eight retrospective cohort studies by Hopley et al showed that the risk of reoperation following a total hip arthroplasty is significantly lower compared with hemiarthroplasty at a minimum follow-up of 24 months. The pooled relative risk was 0.57 (95% confidence interval [CI] 0.34–0.96), equaling a risk difference of 4.4% (95% CI 0.2–8.0) in favor of total hip replacement.⁵¹

With increasing enthusiasm for treating femoral neck fractures with total hip arthroplasty, outcomes have been compared with those of patients undergoing this procedure for degenerative conditions. A retrospective study of 60 patients by Abboud et al showed no difference in outcomes for patients undergoing total hip arthroplasty for femoral neck fractures versus those undergoing the same procedure for osteoarthritis.⁵² Harris hip scores, perioperative morbidity, and mortality were equivalent for both groups. This is in contrast with earlier studies showing increased rates of dislocation in patients undergoing primary total hip arthroplasty for femoral neck fractures.

The longevity of total hip arthroplasty, especially in younger, more active patients, has been questioned. Greenough and Jones reviewed 37 patients (aged 70 years or younger) with no evidence of acetabular disease who were treated with primary total hip arthroplasty for subcapital femoral neck fracture.⁵³ Of these, 18 patients (49%) had undergone or were awaiting revision surgery at a mean follow-up of 56 months (range 12–112 months). The authors recommended against primary total hip arthroplasty for displaced femoral neck fracture in the younger patient without pre-existing hip disease.

Delamarter and Moreland reported on 27 patients with acute femoral neck fracture treated with total hip arthroplasty.⁵⁴ At an average follow-up of 3.8 years, the authors reported complication rates to be less than in their elective total hip arthroplasty series. They reported no revision surgeries. Nineteen of the 27 patients had no pain and four patients had mild pain. Taine and Armour reported a series of 163 independently mobile patients older than 65 years who were treated with total hip arthroplasty for displaced femoral neck fracture. The reported revision rate was only 4% (seven of 163 hips).⁵⁵ Both these studies concluded that total hip arthroplasty is the best treatment option for active patients with a longer life expectancy.

Conclusion

There are increasing reports of the use of total hip arthroplasty as a primary procedure for fractured neck of femur in healthy elderly patients. There is now significant evidence that older patients treated with hip arthroplasty have a better functional outcome and quality of life and fewer complications when compared with those undergoing internal fixation. The potential advantages of total hip arthroplasty must be considered against an increased initial cost and possibly a higher risk of dislocation and infection when compared with internal fixation.

Disclosure

The authors report no conflicts of interest in this work.

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