



## BOSTON UNIVERSITY

Boston University Retirement Plan

Boston University Supplemental Retirement and Savings Plan

### EMPLOYEE ELECTION OF INVESTMENT VENDOR OPTIONS

#### I. Allocation of Contributions

Please enter a percentage for each selection you chose, representing the percentage of the total contribution to be allocated to each investment vendor. This allocation will apply to percentage and dollar contributions under the Supplemental Retirement and Savings Plan and University core and matching contributions under the Boston University Retirement Plan, if eligible.

( ) Fidelity \_\_\_\_\_% (Tax-Deferred contribution)

( ) Fidelity \_\_\_\_\_% (Roth contribution)\*

\*Fidelity Roth contributions are available for employees contributions only.

#### II. Please read and sign:

I understand that Boston University assumes no responsibility for my choice(s) of investment options and hereby acknowledge that Boston University has advised me to consult a professional financial advisor for investment advice and financial planning assistance before choosing my investment option(s).

I hereby authorize Fidelity Investments to release to Boston University information concerning the amount of my Fidelity Investments account balances. I understand that the University requires this information in order to provide me with a consolidated yearly benefits statement.

\_\_\_\_\_  
Employee's Name (please print)

\_\_\_\_\_  
Employee's BU ID No.

\_\_\_\_\_  
Employee's Signature

\_\_\_\_\_  
Date

**Please return your completed form to Human Resources, 25 Buick Street, 2nd Floor, Boston, MA 02215**